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Fundamentals of Estate Planning - Estate Planning Basics

With proper estate planning, you can ensure your beneficiaries are taken care of and that the assets are distributed in a way that will be the most beneficial to all involved. We can help you make the most informed decisions possible. Give us a call today to discuss how we can help preserve your legacy while planning for your future goals.

The Fundamentals of Estate Planning - Estate Planning Center

The Benefits of an Estate Plan. A well-prepared estate plan can ensure the safety and security of your family long after you have passed. A financial planner can help you make important financial decisions about your estate while you ' re still in good health and help ensure your trust is funded and safeguarded for the next generation.

The Fundamentals of Estate Planning - Hermance Law

Among other things, an estate plan allows you to: Ensure your assets go where you want them to go. Name someone to administer your finances if you become incapacitated. Control assets after death. Provide for the care of a spouse or dependents. Name a guardian for your minor children. Minimize the taxes placed on your estate.

Master the Fundamentals of Estate Planning

The fundamentals of estate planning, rev. ed. (CD-ROM included) Vallario, Angela M. Carolina Academic Press 2013 571 pages \$78.00 Hardcover KF750 This volume is for law students and professionals practicing wills, trusts, and estate planning in the state of Maryland. The book can be used for estate-planning drafting courses; with a case ...

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fundamentals of estate planning estate planning is not just about planning for what happens to your property after you die it is also about planning for what happens to you if you become mentally incapacitated many times mental disability planning is either not discussed or only touched upon during the estate planning process disorders such as parkinsons or dementia can appear at any time

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The Fundamentals of Estate Planning: Vallario, Angela M ...

the fundamental objective of estate planning is to reduce the death duties payable on the estate the way to achieve this is to dispose of property and thereby to reduce the dutiable estate before the clients

fundamentals of estate planning

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Fundamentals Of Estate Planning [PDF]

fundamentals of estate planning estate planning is not just about planning for what happens to your property after you die it is also about planning for what happens to you if you become mentally incapacitated many times mental disability planning is either not discussed or only touched upon during the estate planning process

fundamentals of estate planning

It will cover the issues that practitioners should be aware of when advising clients. This will include lifetime planning, reporting an estate correctly and tax efficiently on death as well as post-death decision-making. As well as fundamentals, it will cover current topical issues and the inheritance tax reform agenda.

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